**Market Notice**

**Date: 20 September 2013**

**Subject:** New Financial Instrument Listing

***(AFRICAN BANK LIMITED –“ABL18”)***

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The JSE Limited has granted a listing to **AFRICAN BANK LIMITED** on Interest Rate Market with effect from 25 September 2013 under its DMTN Programme dated 30 May 2013.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 15,670,000,000.00

**Bond Code** ABL18

**Nominal Issued** R 510,000,000.00

**Issue Price** 100%

**Coupon** 7.983% (3 month jibar as at 19 September 2013 of 5.133% plus 285 basis points)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 September 2015

**Books Close** 15 December, 15 March, 15 June and 15 September

**Interest Date(s)** 25 December, 25 March, 25 June and 25 September

**Last Day to Register** by 17:00 on14 December, 14 March, 14 June and 14 September

**Issue Date** 25 September 2013

**Date Convention** Following

**Interest Commencement Date** 25 September 2013

**First Interest Date** 25 December 2013

**ISIN No.** ZAG000109307

**Additional Information** Senior UnsecuredNotes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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